

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
) Case No. 15-35358
LB STEEL, LLC,)
) Honorable Janet S. Baer
Debtor.)

**NOTICE OF DEADLINE FOR FILING OF PROOFS
OF PREPETITION UNSECURED AND SECURED
AND § 503(b)(9) ADMINISTRATIVE EXPENSE CLAIMS**

TO: ALL CREDITORS

PLEASE TAKE NOTICE that on October 18, 2015 (the “Petition Date”), LB Steel, LLC (the “Debtor”) filed a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code.

Pursuant to order of the Court, any creditor holding or wishing to assert prepetition unsecured or secured claims or section 503(b)(9) administrative expense claims against the Debtor arising or accruing prior to the Petition Date are required to file a separate, completed and executed proof of claim (either the proof of claim form enclosed herewith, a form conforming substantially to Official Bankruptcy Form 410, or an appropriate proof of section 503(b)(9) administrative expense claim) (each a “Form” and, collectively, the “Forms”) on account of each such claim on or before **February 1, 2016** (the “General Bar Date”).

Any governmental unit holding or wishing to assert claims against the Debtor is required to file a separate, completed and executed proof of claim form on or before **February 16, 2016** (the “Governmental Bar Date”).

AT THIS TIME, proofs of claim ARE NOT REQUIRED to be filed by creditors holding or wishing to assert claims against the Debtor of the following types (collectively the “Excluded Claims”):

- (a) Claims on account of which a proof of claim has already been properly filed with the Court;
- (b) Claims previously allowed by, or paid pursuant to, an order of the Court;
- (c) Claims that are scheduled by the Debtor in undisputed, noncontingent and liquidated amounts for which the creditors holding such claims do not dispute the amount, nature or classification in which their claims have been scheduled;
- (d) Claims authorized by the Court to be paid under orders entered in this Chapter 11 Case; and

- (e) Claims made by any holder of equity securities of the Debtor solely with respect to such holder's ownership interest in or possession of such equity securities, *provided, however*, that any such holders who wish to assert a claim against the Debtor based on transactions in the Debtor's securities, including, but not limited to, claims for damages or rescission based on the purchase or sale of such securities, must file a proof of claim on or prior to the General Bar Date.

Each Form must specifically set forth the full name of the Debtor and the Debtor's case number, as set forth in the caption on the first page of this notice. The Form must be submitted either:

- (a) Electronically to the Bankruptcy Court via its ECF system before midnight (prevailing Central Time) on the General Bar Date (or on or before the Governmental Bar Date if such creditor is a governmental unit) [<https://ecf.ilnb.uscourts.gov/>]; or
- (b) Through submission of the original Form via regular mail, hand delivery or overnight courier to the claims agent appointed by the Bankruptcy Court, Garden City Group, LLC, as follows:
 - 1. If by regular mail: LB Steel, LLC, c/o GCG, P.O. Box 10258, Dublin, OH 43017-5758; or
 - 2. If by hand delivery or overnight courier: LB Steel, LLC, c/o GCG, 5151 Blazer Parkway, Suite A, Dublin, OH 43017-5758.

Signed original Forms must be actually received by Garden City Group, LLC on or before 4:00 p.m. (prevailing Central Time) on the General Bar Date (or on or before the Governmental Bar Date, if such creditor is a governmental unit) (not the date of the postmark). Garden City Group, LLC will not accept Forms submitted by facsimile or electronic mail.

A Form is enclosed with this notice and may be used to file your claim(s). Forms must be signed, be in English and amounts must be in U.S. Dollars.

You may also obtain a Form and a copy of the Bar Date Order by contacting Garden City Group, LLC at the above address(es), calling the case administration hotline toll-free (US & Canada) (855) 907-3148 or toll (International) (614) 524-5576 or by accessing the case administration website, www.gardencitygroup.com/cases/LBT. Garden City Group, LLC cannot advise you whether you should file a Proof of Claim.

To receive a date-stamped copy of your Form, please provide a self-addressed stamped envelope and a copy of your Form when you submit the original to Garden City Group, LLC. You will also receive an acknowledgment letter from Garden City Group, LLC after your Form has been processed. You will also be able to view the details of your claim and the first page of your Form on the case administration website, www.gardencitygroup.com/cases/LBT.

PLEASE TAKE FURTHER NOTICE THAT, EXCEPT WITH RESPECT TO CLAIMS OF THE TYPE SET FORTH IN PARAGRAPHS (a) THROUGH (d) ABOVE AND GOVERNMENTAL UNITS (WHICH MUST FILE PROOFS OF CLAIM ON OR BEFORE FEBRUARY 16, 2016), ANY CREDITOR THAT IS REQUIRED TO FILE A PROOF OF CLAIM BUT FAILS TO DO SO ON OR BEFORE FEBRUARY 1, 2016 SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM, AND THE DEBTOR AND ITS ESTATE SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THE DEBTOR'S CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM(S).

In the event that the Debtor amends its Schedules of Assets and Liabilities subsequent to the date hereof, the Debtor shall give notice of such amendment to the holders of the claims affected thereby, and such holders shall be afforded the later of the General Bar Date or thirty (30) days from the date on which such notice has been given to such holders (or such other time period as may be fixed by the Court) to file proofs of claim or forever be barred from doing so.

In the event that a claim arises with respect to the Debtor's rejection of an executory contract or unexpired lease, and except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, the holder of such claim will be afforded the later of the General Bar Date or fourteen (14) days after the effective date of any order authorizing the rejection of the executory contract or unexpired lease to file a proof of claim or forever be barred from doing so.

The Debtor's Schedules of Assets and Liabilities may be examined and inspected by interested parties during regular business hours online at the office of the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Dirksen Federal Building, 219 S. Dearborn St., Room 713, Chicago, Illinois 60604. The staff of the Bankruptcy Clerk's Office is prohibited by law from giving legal advice. A copy of the Debtor's Schedules of Assets and Liabilities and other information on this Chapter 11 Case may be accessed on the case administration website, www.gardencitygroup.com/cases/LBT. Creditors wishing to rely on the Schedules of Assets and Liabilities are responsible for determining whether their claims are accurately listed therein.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTOR. YOU SHOULD CONSULT WITH YOUR OWN ADVISORS TO DETERMINE WHETHER YOU HOLD A CLAIM AGAINST THE DEBTOR. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR. QUESTIONS CONCERNING THIS NOTICE MAY BE DIRECTED TO THE DEBTOR'S COUNSEL BELOW.

Dated: _____

Respectfully submitted,

LB STEEL, LLC,

By: _____

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